



GETTING THE DEAL DONE

Managing deals
to best achieve our
clients' objectives

STRADLEY
RONON

Congratulations to our clients

Within Stradley Ronon's corporate & securities practice, we know that our job is — first and foremost — to help our clients achieve their goals. Whether we advise on a bet-the-company transaction or a more routine matter, we listen carefully to our client's wishes and tailor our representation to achieve the best outcome.



atmos

USA - JAPAN

atmos, a Japan-based global streetwear and sneaker brand with 49 stores across Asia and the U.S., in its sale to Foot Locker, Inc. for \$360M.



Foot Locker

*Stradley Ronon served as counsel
to atmos.*



Lumina Financial Consultants, a financial planning and wealth management services provider specifically focused on women and their families, in a merger with Cerity Partners.



Stradley Ronon served as counsel to Lumina Financial Consultants.



PACIFIC LIFE

Pacific Life Insurance Company with the sale of its third-party credit asset management firm, Pacific Asset Management, LLC, to Aristotle Capital Management, LLC.



Stradley Ronon served as counsel to Pacific Life Insurance Company.



NewSpring Capital provided mezzanine debt financing and an equity co-investment in connection with the acquisition of Vac2Go, LLC, a leader in the growing vacuum truck industry.



*Stradley Ronon served as counsel
to NewSpring Capital.*



Customers Bank in a \$500M securitization of a portfolio of unsecured consumer installment loans.

Stradley Ronon served as counsel to Customers Bank.



Concise Capital Management with
restructuring a master-feeder hedge fund to
add a new share class.

*Stradley Ronon served as counsel
to Concise Capital Management.*



Khrom Capital Management with the restructuring of a master-feeder hedge fund to add a new share class.

Stradley Ronon served as counsel to Khrom Capital Management.



Thomas J. Herzfeld Advisors with restructuring a master-feeder hedge fund to add provisions for ERISA investors.

Stradley Ronon served as counsel to Thomas J. Herzfeld Advisors.



Union Square Capital Partners, a wholly owned subsidiary of Chatham Financial Corp., in its acquisition of the management of PREDEX.

PREDEX

Stradley Ronon served as counsel to Union Square Capital Partners.



McGervey Wealth Management, a wealth management firm with approximately \$105M in AUM, in its sale to Mariner Wealth Advisors.



Stradley Ronon served as counsel to McGervey Wealth Management.

The logo for Petabyte Technology, featuring the word "petabyte" in a lowercase, monospace-style font. The letter 'a' is stylized with a square hole in the center.

Petabyte Technology, a provider of cloud-based technology solutions to the veterinary sector, in a \$43.4M acquisition by Chewy, Inc.

The logo for Chewy, Inc., featuring the word "chewy" in a lowercase, rounded, blue font.

*Stradley Ronon served as counsel
to Petabyte Technology.*



Berkshire Asset Management, LLC, a registered investment advisor that specializes in dividend-focused equity portfolios, in the sale of a minority stake to iM Global Partner.



Stradley Ronon served as counsel to Berkshire Asset Management.



United Packaging, a leading distributor of high-quality packaging, shipping, safety and janitorial supplies, in its acquisition by Envoy Solutions.



*Stradley Ronon served as counsel
to United Packaging.*



Dotcom Distribution, the premier third-party logistics (3PL) provider and strategic growth partner for e-commerce brands, in its acquisition by Ryder System, Inc.



*Stradley Ronon served as counsel
to Dotcom Distribution.*



Pronto Repairs, a provider of repair, maintenance and installation services for foodservice and commercial HVAC equipment to hospitals and medical centers, in an acquisition by Tech24.



*Stradley Ronon served as counsel
to Pronto Repairs.*



Wellfleet Credit Partners LLC, an affiliate of Littlejohn & Co., LLC, in its sale to Blue Owl Capital Inc., a global alternative asset manager.



Stradley Ronon served as counsel to Wellfleet Credit Partners LLC and the affiliates of Littlejohn & Co, LLC.



Crusoe Energy Systems in its acquisition of Easter-Owens, a manufacturer of modular data centers and specialized electrical systems.



Stradley Ronon served as counsel to Crusoe Energy Systems.



Hughes Enterprises, a leading packaging distribution company, in its sale to Envoy Solutions, a diversified distribution company.



Stradley Ronon served as counsel to Hughes Enterprises.



Adams Chetwood Wealth Management Group, LLC, in its partnership with Allworth Financial, L.P., an independent investment financial advisory firm.



Stradley Ronon served as counsel to Adams Chetwood Wealth Management Group, LLC.

O'SHARES ETFs

O'Shares ETFs in a strategic transaction with SS&C ALPS Advisors, a subsidiary of SS&C Technologies with approximately \$1.5B in AUM.



*Stradley Ronon served as counsel
to O'Shares ETFs.*



Galapagos Partners, LP, in its acquisition by CI Financial Corp., an independent company offering global wealth management and asset management advisory services.



*Stradley Ronon served as counsel
to Galapagos Partners, LP.*



Loris in connection with a \$12M Series A Preferred Stock financing led by Bow Capital, with participation from ServiceNow Ventures and existing investors Floodgate and Vertex Ventures.

servicenow



VERTEX

*Stradley Ronon served as counsel
to Loris.*



Préval AG, an agri-food company, with its acquisition of substantially all the assets of J&G Foods, a custom and specialty case-ready fresh meat provider.

J&G 2021
QUALITY PORTIONED MEATS

*Stradley Ronon served as counsel
to Préval AG.*



1315 Capital, as regulatory counsel,
in its acquisition of a majority interest in
Homestead Smart Health Plans.



*Stradley Ronon served as counsel
to 1315 Capital.*



Next Generation Wealth Management, a wealth management firm with approximately \$563M in AUM, in its sale to Beacon Pointe Advisors.



Stradley Ronon served as counsel to Next Generation Wealth Management.



Precipio Wealth Management, a wealth management firm with approximately \$250M in AUM, in its sale to Mercer Advisors.



Stradley Ronon served as counsel to Precipio Wealth Management.



Oppenheimer & Co. in its acquisition
of the preferred stock of
Red Rover Moving & Storage, a provider
of moving and storage solutions.



*Stradley Ronon served as counsel
to Oppenheimer & Co.*



AscellaHealth, a global specialty pharmacy and health care solutions company, with its consummation of a strategic alliance with Optime Care, a specialty pharmacy servicing small patient communities.



Stradley Ronon served as counsel to AscellaHealth.



COLUMBIA PACIFIC

Columbia Pacific Wealth Management, which provides a full range of comprehensive wealth management services to high-net-worth clients across the U.S., in an acquisition by CI Financial Corp.



*Stradley Ronon served as counsel
to Columbia Pacific Wealth Management.*



Columbia Pacific Advisors, an alternative asset manager with \$3.5B in AUM, in connection with a strategic minority investment by CI Financial Corp.



Stradley Ronon served as counsel to Columbia Pacific Advisors.



McClure Company, one of Pennsylvania's largest mechanical contracting and energy services firms, with the sale of a majority interest to Sojitz Corporation of America.



*Stradley Ronon served as counsel
to McClure Company.*

MAIN LINE SPINE

Main Line Spine Surgery Center in the sale of a majority of its equity to a joint venture of Virtua Health and Surgical Care Associates.



Stradley Ronon served as counsel to Main Line Spine Surgery Center.

FORA

Fora Travel in closing a seed funding round led by Forerunner Ventures with participation from leading consumer investors, including Heartcore Capital and Uncommon Capital, raising \$5M.

Stradley Ronon served as counsel to For a Travel.



Penn Jersey Paper Co., a distributor of cleaning products, foodservice disposables and janitorial supplies, in its sale to Envoy Solutions, a diversified distribution company.

*Stradley Ronon served as counsel
to Penn Jersey Paper Co.*

StreamWeaver

StreamWeaver, a software company offering enterprises end-to-end observability, AI operations and cloud migration, in its sale to BMC, a global leader in software solutions.



*Stradley Ronon served as counsel
to StreamWeaver.*

petabyte

Petabyte Technology, a leading veterinary software company, in a \$15M Series B Funding Round.

Stradley Ronon served as counsel to Petabyte Technology.



Triumph Group, Inc.

Triumph Group in the sale of subsidiaries
Triumph Processing to Valence Surface
Technologies, Triumph Structures to Aerospace
Systems and Structures, and Triumph Aerospace
Systems to Calspan, and the sale of its structures
assembly business to an affiliate of TECT Aerospace.



**Aerospace
Systems and
Structures**



*Stradley Ronon served as counsel
to Triumph Group.*



Anna Holdings LLC, the owner of a dispensary permittee operating as Keystone Shops, in the sale of three medical cannabis dispensaries to Trulieve Cannabis Corp.



Stradley Ronon served as counsel to Anna Holdings LLC.



The TASA Group, Inc., North America's largest and most experienced expert referral service to the legal profession, in the sale of all its stock to Futuris Company.



*Stradley Ronon served as counsel
to The TASA Group, Inc.*



Ascension Publishing, LLC, a producer and distributor of Catholic-based books and other materials, in the sale of substantially all its assets to the management team at Ascension.

*Stradley Ronon served as counsel
to Ascension Publishing, LLC.*



Allied Resources Group, a provider of engineering, recruiting, healthcare, industrial inspection and construction management services, with its acquisition of RTR Energy Solutions.



*Stradley Ronon served as counsel
to Allied Resources Group.*

atmos

USA - JAPAN

atmos, a global brand headquartered in Tokyo, in a merger with UBIQ, a renowned Philadelphia and Washington, D.C., sneaker boutique, creating atmos USA.



*Stradley Ronon served as counsel
to atmos.*



Burns Mechanical, Inc., a prominent mechanical and engineering services firm, with the sale of all its stock to Southland Industries, a privately held mechanical, engineering and plumbing services company.



*Stradley Ronon served as counsel
to Burns Mechanical, Inc.*



Agilis Med Holdings, LLC, one of the largest e-commerce retailers of sleep apnea and respiratory equipment in the U.S., in a structured sale to AdaptHealth LLC.



*Stradley Ronon served as counsel
to Agilis Med Holdings, LLC.*



NewSpring Mezzanine Capital IV, L.P.,
with the merger of America's Healthcare at
Home, Inc., Cape Medical Supply and
Health Complex Medical.

*Stradley Ronon served as counsel
to NewSpring Mezzanine Capital IV, L.P.*



Armstrong World Industries in its acquisition of Steel Ceilings, Inc., a manufacturer of architectural and radiant metal ceilings.

Stradley Ronon served as counsel to Armstrong World Industries.

AmerisourceBergen

AmerisourceBergen in the sale of its wholly owned subsidiary, World Courier Ground Inc., to a subsidiary of TFI International, a publicly traded Canadian company.



*Stradley Ronon served as counsel
to AmerisourceBergen.*



Pine Hill Group, a leading accounting and transaction advisory firm, in its sale to CFGI, a national provider of high-end technical accounting and finance advisory services.



*Stradley Ronon served as counsel
to Pine Hill Group.*



CenterSquare Investment Management, a leading global real assets investment manager, in its acquisition of RCG Longview, a private real estate debt manager.



Stradley Ronon served as counsel to CenterSquare.



Centurion Group, a provider of institutional retirement plan consulting and fiduciary services, in its sale to Marsh & McLennan.



*Stradley Ronon served as counsel
to Centurion Group.*



Lovell Minnick, an independent private equity firm, in its acquisition of Center Square Investment Management from BNY Mellon.



Stradley Ronon served as counsel to Lovell Minnick.

PennEngineering

PennEngineering, a global leader in the fastening industry, in its acquisition of Whitesell Formed Components and Whitesell Canada.



Stradley Ronon served as counsel to PennEngineering.



Steen Outdoor Advertising, the largest independent provider of outdoor advertising in the Philadelphia region, sold to Lamar Advertising.



Stradley Ronon served as counsel to Steen Outdoor Advertising.



IP Group, Inc., a leading intellectual property commercialization company, completed a Series A investment in Exyn Technologies, a developer of unmanned aerial robot systems.



Stradley Ronon served as counsel to IP Group.

The logo for Audience Partners, featuring a stylized blue and grey graphic of three curved lines to the left of the text "Audience Partners" in a bold, sans-serif font.

Audience Partners, a leading provider of data-driven, audience-based digital advertising solutions worldwide, was sold to Altice USA, one of the nation's largest broadband communications and video services providers.



Stradley Ronon served as counsel to Audience Partners.



The Penn Mutual Life Insurance Company acquired Vantis Life, a provider of affordable life insurance and annuity products.

Vantis Life[®]

Stradley Ronon served as counsel to Penn Mutual.

LastPass... |

LastPass, a password management service, sold to LogMeIn, a provider of software-as-a-service and cloud-based remote connectivity services.



*Stradley Ronon served as counsel
to LastPass.*

CICD Medical Services

CICD Medical Services and its president launched a new venture and negotiated a technology and royalty agreement with Mayo Clinic Ventures for data analytics software related to systemic immunity in cancer treatment.



*Stradley Ronon served as counsel
to CICD Medical Services.*



Armstrong World Industries, a global leader in the design and manufacture of innovative commercial and residential ceiling, wall and suspension system solutions, acquired Architectural Components Group, Inc., an industry leader in wood ceilings and walls.



Stradley Ronon served as counsel to Armstrong World Industries.



Capitol Insurance Company, a provider of competitively priced personal motor vehicle insurance, sold to Reservoir Capital Group, a privately held investment firm, and Tuscarora Wayne Mutual Group, a specialty property & casualty mutual insurance company.



Stradley Ronon served as counsel to Capitol Insurance Company.

Independence

Independence Health Group, parent company of Independence Blue Cross, in its completion of an asset purchase that included customer contracts from Minnesota-based Comprehensive Care Services, a third-party administrator that provides services to employers, unions, tribal businesses and communities that self-fund their health plans.



*Stradley Ronon served as counsel
to Independence Health Group.*



Intracorp Solutions, a provider of IT solutions for large financial services firms and forward-thinking health care organizations, in its collaboration with Health Enterprise Partners and Blueprint Healthcare IT to launch Intracorp Health, a provider of customized, secure engagement/CRM solutions and security services.



Stradley Ronon served as counsel to Intracorp Solutions.



MB Mechanicals Holdings in its acquisition of, from an affiliate of Talen Energy, all the outstanding stock of McClure Company and Burns Mechanical, Inc., providers of pre-construction, engineering, mechanical and construction services.



Stradley Ronon served as counsel to MB Mechanicals Holdings.



IP Group, Inc., a leading intellectual property commercialization company, in its completion of a Series A financing of Carisma Therapeutics Inc., a privately held biopharmaceutical company focused on the development of macrophage-based immunotherapeutics.



*Stradley Ronon served as counsel
to IP Group.*



UMB Financial Corporation, in the sale of its institutional investment management subsidiary, Scout Investments, with approximately \$27.3B in AUM, to Carillon Tower Advisers, a unit of Raymond James Financial.



Stradley Ronon served as counsel to UMB Financial Corporation and Scout Investments.



Interstate Aerials, an aerial equipment rental company, was sold to Sunbelt Rentals, one of the country's largest equipment rental businesses.



*Stradley Ronon served as counsel
to Interstate Aerials.*



Pacific Life Insurance Company and its subsidiary, Pacific Global Advisors, a registered investment adviser, sold Pacific Global Advisors' solutions business, with total assets under supervision of over \$18B, to Goldman Sachs Asset Management.



Stradley Ronon served as counsel to Pacific Life Insurance Company and Pacific Global Advisors.



Ares Commercial Finance, part of the Ares Management Credit Group, in its provision of a revolving line of credit to Imperial Frozen Foods, a supplier of frozen foods and vegetables.



Stradley Ronon served as counsel to Ares Commercial Finance.

Our collaborative
team has decades
of experience



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