

## Our Focus

Stradley Ronon's investment management M&A lawyers handle a broad range of transactions, including:

- Mergers and acquisitions
- Sales and dispositions
- Fund adoptions
- Control and minority investments
- Management buyouts
- Investment team lift outs
- Restructurings
- Carve outs
- Joint ventures and strategic transactions

## Our Clients

- Assisting both purchasers and sellers in structuring, negotiating and closing transactions in the asset management and wealth management industries.
- Representing a wide array of clients, including:
  - Registered investment advisers
  - Registered investment companies
  - Independent directors/trustees
  - Banks
  - Insurance companies
  - Broker-dealers
  - ETF sponsors
  - Business development companies
  - Robo-advisers
  - TAMPs
  - Private investment funds
  - Other financial services firms
- Working closely and effectively with the business, legal and compliance teams of both those engaging in their first transaction and those that have done many.

## Our Collaborative Team

### Investment Management M&A Practice Group

- Active team of M&A lawyers dedicated to transactions in the asset management and wealth management industries.
- Seamless collaboration with, and efficient participation by, Stradley Ronon's complementary practices, including tax, employment, executive compensation, ERISA, finance, restructuring and intellectual property.
- Represent clients in their day-to-day operations and all stages of the business life cycle, including with respect to succession planning.

## Deep experience

in a wide range of investment management transactions and the unique issues involved.

### Investment Management Group

- 70+ dedicated investment management professionals, including several former members of the SEC staff.
- Highly skilled team that is deeply rooted in the industry and known for its ability to provide a variety of perspectives on complicated issues.
- Regularly contribute to shaping the investment management industry by assisting with the creation of innovative investment strategies, products and services.

**Core principles**  
of quality,  
responsiveness,  
pragmatism,  
passion and value.

# INVESTMENT MANAGEMENT Mergers & Acquisitions

## Representative Deal List

Our investment management M&A lawyers take great pride in having helped clients execute investment management transactions, including the representation of:\*

### Artivest Holdings

Artivest Holdings in the sale of its advisory, mutual fund, commodity pool and broker-dealer businesses to Altegris Holdings

### Bingham Legg Advisers

Bingham Legg Advisers and its global asset management firm and global law firm owners in the sale of Bingham Legg Advisers to Wilmington Trust FSB

### CenterSquare Investment Management

Lovell Minnick Partners and its portfolio company, CenterSquare Investment Management, in CenterSquare's acquisition of RCG Longview

### Centurion

Centurion in its sale to Marsh & McLennan Agency

### Driehaus Capital Management

Driehaus Capital Management in its acquisition of the Small-Cap Value Team of Opus Capital Management

### Global Investment Management Firm

A global investment management firm in its runner-up bid for Bank of America's money-market fund business

### HighMark Capital Management

HighMark Capital Management, a subsidiary of Union Bank, in its acquisition of a portion of the business of Ziegler Capital Management and the reorganization of eight North Track funds into HighMark funds

### Independent Directors of FS Investment Corporation

The Independent Directors of FS Investment Corporation, a publicly traded BDC, in its merger with Corporate Capital Trust

### Independent Trustees of Global X Funds

The Independent Trustees of Global X Funds in the sale of Global X Management Company, an ETF provider, to Mirae Asset Global Investments

### Invesco

Invesco, as regulatory counsel, in its acquisitions of:

- the ETF business of Guggenheim Investments
- OppenheimerFunds

### Lovell Minnick Partners

Lovell Minnick Partners in its majority investment in CenterSquare Investment Management, in connection with the acquisition by Lovell Minnick Partners and CenterSquare's management of CenterSquare's business from BNY Mellon Investment Management

### Minority Investment

A private equity firm focused on wealth and asset management boutiques in its minority investment in a fund of hedge funds manager

### Nationwide Financial

Nationwide Financial in its acquisition of a portion of the business of HighMark Capital Management and the reorganization of 17 HighMark funds into Nationwide funds

### Pacific Global Asset Management

Pacific Global Asset Management, the asset management business of Pacific Life Insurance Company, in its acquisition of Cadence Capital Management

### Pacific Life Insurance Company

Pacific Life Insurance Company and Pacific Global Advisors in the sale of Pacific Global Advisors' solutions business to Goldman Sachs Asset Management

### Pinhook Capital

Pinhook Capital in the sale to Destra Capital Advisors of a portion of its business relating to the management of a closed-end interval fund, and the adoption of such fund by Destra

### Pioneer Investment Management

Pioneer Investment Management in its acquisition of a portion of the business of Morgan Asset Management and the reorganization of 11 Regions Morgan Keegan Select funds into Pioneer funds

### Robo-adviser

A robo-adviser in its acquisition of a portion of the business of an asset management firm

### UMB Financial Corporation

UMB Financial Corporation and Scout Investments in the sale of Scout Investments to Carillon Tower Advisors, a unit of Raymond James Financial

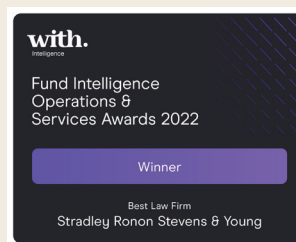
### Whitney Bank

Whitney Bank and Horizon Advisers in the sale to Federated Hermes of a portion of the business of Horizon Advisers and the reorganization of three Hancock Horizon funds into Federated funds

\*Includes certain representations by our investment management M&A lawyers prior to joining Stradley Ronon.

# INVESTMENT MANAGEMENT **Mergers & Acquisitions**

## IM Recognition and Awards



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