

Edwin R. Boynton

Partner

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Edwin “Tucker” Boynton advises high-net-worth individuals and their families, particularly owners of closely held businesses, on all aspects of estate and tax planning, including generation-skipping tax, gift tax, income tax and related matters. In addition, Tucker represents fiduciaries in estate and trust administration matters and acts as a fiduciary for high-net-worth families and financial institutions. He also serves as counsel for and represents numerous other estates, private foundations and regularly addresses clients on all aspects of charitable giving. Rounding out his practice, he provides advice on personal income tax, fiduciary income tax and Orphan’s Court litigation; handles the administration of family trusts controlling publicly held companies; and creates irrevocable trusts and related tax planning involving IPOs.

RESULTS

- established a new legal precedent on deductibility of non-probate expenses for Pennsylvania inheritance tax purposes (Marguerite Baur Estate)
- established a new legal precedent on Pennsylvania inheritance taxation of survival actions (Pearlstein Estate)
- handled surrogate court litigation involving the Doris Duke Estate
- administered the estates of the founders of the Vanguard and Delaware Mutual Fund Groups (now Macquarie Funds Group)
- provided estate planning for White House government representatives

RECOGNITIONS

- *Pennsylvania Super Lawyers*, consecutively since 2004
- *The Best Lawyers in America*, consecutively since 2007
- *Martindale-Hubbell*, AV Preeminent rating

IN THE COMMUNITY

Tucker is an active and visible member of the community, serving on boards of both profit and nonprofit corporations. He is a national trustee of the Devereux Foundation and a director of numerous grant-making foundations.

FOCUS

Estate & Tax Planning
Administration of Trusts & Estates
Business Succession Planning
Fiduciary Litigation, Family Disputes & Will Contests
Private Foundations
Retirement Planning
Trusts, Estates & Personal Planning

BAR ADMISSIONS

Pennsylvania

COURTS

U.S. District Court for the Eastern District of Pennsylvania
U.S. Tax Court

EDUCATION

J.D., Duke University School of Law
B.A., Harvard University

MEMBERSHIPS

American Bar Association, Section of Taxation
American College of Trust and Estate Counsel
Pennsylvania Bar Association
Philadelphia Bar Association, Probate and Trust Law Section
National Trustee, Devereux Foundation
Director, Andrew Young Foundation
Director, The Purpose Foundation
Director, Craigie Foundation
Director, Field Environmental Foundation
Director, Karen Yoh Foundation
Director, The Boudinot Foundation
Director, The Tally Foundation
Director, The Whimsie Foundation
Trustee, Michaels Trust
Director, Raker Corporation
Director, W BAR E Investment Corp./ W Bar E, Inc. / Welex Corp.



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LANGUAGE

Classical Greek

Latin

STRADLEY
RONON