

Michael A. Morabito IV

Associate

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Michael Morabito represents commercial lenders and borrowers in connection with asset-based and real estate financing. Michael has represented clients with respect to syndicated credit facilities, M&A financings and Chapter 11 exit financings. Michael also has substantial structured finance experience and has represented rating agencies, issuers, hedge funds, servicers, and special servicers in RMBS, CMBS and ABS transactions, resecuritizations and whole business securitizations.

Prior to joining Stradley Ronon, Michael was an associate at a firm in Philadelphia. While in law school, he served as managing editor for Villanova's *Jeffrey S. Moorad Sports Law Journal* and served as a summer law clerk for the Hon. Judge Linda Carpenter of the Philadelphia Court of Common Pleas.

RESULTS

- represented a financial institution, as agent, lender and arranger, in a syndicated \$150 million chapter 11 exit financing provided to affiliated companies in the business of providing global defense aviation and civil aviation services, including intercreditor arrangement with second-lien term debt holders
- represented a national bank, as agent, lender and arranger, in a syndicated \$45 million secured acquisition financing and revolving credit facility to a leading provider of professional services
- represented a series of portfolio companies, as co-borrowers and guarantors, in a \$25 million syndicated secured first-lien revolving credit facility and \$31.5 million multi-tranche secured second-lien term loan, including intercreditor agreement with second-lien term loan lender

FOCUS

Financial Services
Finance & Restructuring
Real Estate Financing
Structured Finance

BAR ADMISSIONS

Pennsylvania
New Jersey

EDUCATION

J.D., Villanova University School of Law
M.B.A., Villanova University School of Business
B.S., *cum laude*, Rensselaer Polytechnic Institute

MEMBERSHIPS

Philadelphia Bar Association