

Rachel C. Ortiz

Associate

Malvern, PA

484.323.6426

rortiz@stradley.com



Rachel Ortiz provides estate and tax planning advice to high net-worth individuals, executives, entrepreneurs and owners of closely held businesses. Her practice involves implementing a wide range of estate plans, handling all aspects of estate and trust administrations, counseling beneficiaries and fiduciaries in Orphans' Court matters, and forming nonprofit organizations.

Rachel received her J.D., *cum laude*, from Temple University Beasley School of Law. While at Temple, she served as staff editor then lead research editor for *Temple Law Review*. During law school, Rachel worked as a judicial intern for the Hon. Wendy Beetlestone of the U.S. District Court for the Eastern District of Pennsylvania. She also worked as an intern for the U.S. Department of Labor in the Office of the Solicitor and was a member of the summer associate class at Stradley Ronon.

Rachel is a graduate of the United States Air Force Academy. During her subsequent military service, she served as a diversity recruiter for the Academy, as an executive officer to the Comptroller for Pacific Air Forces, a budget officer on Kunsan Air Base (Republic of Korea) and as a headquarters budget analyst at Joint Base Pearl Harbor-Hickam. Rachel also earned an M.S. in Applied Psychology from Sacred Heart University.

IN THE COMMUNITY

Rachel serves as an Air Force Reserve Officer. She is attached to HQ Pacific Air Forces' Financial Management Directorate, where she provides critical continuity and support in times of need.

FOCUS

Trust, Estates & Personal Planning
Estate & Tax Planning
Business Succession Planning

BAR ADMISSIONS

Pennsylvania
New Jersey

EDUCATION

J.D., *cum laude*, Temple University
Beasley School of Law
M.S., Sacred Heart University
B.S., United States Air Force Academy

